



Commercial Real Estate Bridge Loan - Preliminary Application

**This form must be completed for each new deal you are submitting
other wise your request will not be considered.**

Submission Date: ____ - ____ - ____

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Items you will need if we proceed on your loan with a formal loan application

1. Color photos of subject property: Front, rear, side, inside, and street scene.
2. Current tenant lease summary: Start dates, expiration dates, security deposits, unit mix, etc.
3. For Investment Properties: Last two years income & expense statements, along with a year-to-date profit & loss
4. If this is a purchase, need copy of purchase contract
5. If this is a refinance, we need proof of insurance
6. Copies of any & all corporation by-laws, partnerships, operating or trust agreements.

Source: _____ Telephone: (____) _____ Fax: (____) _____
(Contact)

Borrower: _____ E-Mail: _____

Subject Property Address: _____ City: _____ State: ____ Zip Code: _____

TRANSACTION DATA: (Minimum loan amounts start at \$150,000 to a maximum amount of \$5,000,000)

Purchase Refinance Terms Refinance Cash Out Rehab Mezzanine/2nd T.D

Sales Price <u>or</u> Total Cost	\$ _____	Date Acquired	____/____/____
Cash Down <u>or</u> Monies Invested	\$ _____	Original Cost	\$ _____
1 st T.D. Request	\$ _____	Estimated Value (As Is)	\$ _____
2 nd T.D. Request	\$ _____	Estimated Value (Finished)	\$ _____
Source of Down Payment	_____	Amount of Payoffs	1 st \$ _____
			2 nd \$ _____

Requested Loan Amount: \$ _____

Requested Loan Term: 18 Months 24 Months 36 Months 15 Years 30 Years

Requested Amortization: Interest Only

Current Property Taxes \$ _____ Current Property Insurance \$ _____

Loan purpose overview: _____

DESCRIPTION OF PROPERTY:

Apartment Office Retail Hotel Industrial Self Storage Other: _____

Total Sq. Ft.	_____	Net Rentable Sq. Ft.	_____	Vacant Sq. Ft.	_____ %
Year Built	_____	# of Stories:	_____	# of Total Units	_____
Elevator Served	_____	# of Unit's Vacant	_____	# of Parking Spaces	_____
# of Garages	_____	# Covered Carports	_____	# of Open Parking	_____

Metered utilities: Individual Master Gas Electricity Water

For Multi-Family Only:

_____ # of 1 BDRM	_____ Baths	_____ Type Sq. Ft.
_____ # of 2 BDRM	_____ Baths	_____ Type Sq. Ft.
_____ # of 3 BDRM	_____ Baths	_____ Type Sq. Ft.

Gross Annual Income	2007 \$ _____	2008 \$ _____	2009 ytd. Thru _____	\$ _____
Net Operating Income	2007 \$ _____	2008 \$ _____	2009 ytd. Thru _____	\$ _____